

JK Associates, LLC
7216 Consent to Use Form

Taxes have an effect on many parts of our lives, but the IRS restricts us in providing information and advice to our clients. Internal Revenue Code Section 7216 states that we may not use *any* information you provide for *any other purpose* than preparing your income tax return. Penalties are a \$1,000 fine, a year in jail, or both.

Because the penalties are so severe, we would like to ask for your consent now, so that we can continue to assist you however we feel we need to. **We will not disclose your information to any third party based on this consent.** We only want to ensure we have flexibility in responding to your questions and concerns.

The paragraphs in bold below are *required by law, exactly as written*. The first paragraph says the same thing as our first paragraph. The second paragraph reminds you that signing this form is voluntary, and that your consent only lasts for one year.

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

By signing below, I authorize JK Associates, LLC to use the personal, financial, and tax information I provided for preparation of my tax return for the purpose of communications (mail, email, phone and fax) and/or recommendations pertaining to the non-tax services the firm offers and non-tax news and information that might apply to my individual situation (for example, information on accounting, financial/retirement planning, or business planning).

Taxpayer
Name: _____

Spouse
Name: _____

Taxpayer
Signature: _____

Spouse
Signature: _____

Digitally Signed

Digitally Signed

Date: _____

Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

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